



CORVEL advised juwi Solar regarding Sale of 53 MW Solar Park

juwi Solar sold a 53 MW Solar Park (currently the third largest solar park (photovoltaic) worldwide) to WealthCap – a subsidiary of UniCredit bank, including staple debt financing. WealthCap intends to market the park through a closed-end investment fund.

juwi Solar and First Solar developed the park with a total investment of about EUR 160m on the former military training area in Turnow-Preilack, Germany. A consortium of six banks lead by KfW-IPEX provided debt financing. juwi Holding and First Solar provided equity by means of mezzanine loans. The solar park is fully operational since Fall 2009.

CORVEL advised juwi Solar regarding all legal aspects of the project, including project financing and its subsequent sale to WealthCap.

Advisors juwi Solar:

CORVEL (Hamburg): Dr. Sven Schubert, Dr. Felix Brammer, Dr. Philipp Jacobi, Dr. Dirk Brockmeier

Advisors First Solar:

HengelerMueller (Frankfurt): Dr. Daniel Kress, Dr. Ralph Defren, Dr. Axel Gehringer, Dr. Markus Lauer

Advisors of the banks:

White & Case (Düsseldorf): Dr. Alexander Reuter, Ralph Busch

Hamburg, 12 April 2010